

19 August 2020

Dear Shareholder

Notice of Annual General Meeting

I am pleased to enclose the notice of the 2020 Annual General Meeting (“AGM”) of Morses Club PLC (the “Company”) which will be held on Tuesday, 22 September 2020 at 9.30am. As a result of the Covid-19 pandemic and the government’s guidance on social distancing, shareholders are not permitted to attend the AGM in person this year. Shareholders can however submit a proxy vote online at www.signalshares.com or through CREST.

As previously announced, the audit process for the Company’s FY20 results continues as the results will include the impact of Covid-19 on the impairment of the closing loan book as at 29 February 2020. We will update the market on the announcement date for our full year results in due course.

On the completion of the audit process and subsequent publication of the Annual Report, the Company will hold a further general meeting at which the audited accounts and other related matters will be laid before shareholders. Details of this meeting will be provided once they are available.

Recommendation

Your Directors believe that the proposed resolutions are in the best interests of the Company and its shareholders as a whole and unanimously recommend that you vote in favour of each of the proposed resolutions.

Proxy votes

- You can vote online at www.signalshares.com. To vote online you will need your Investor code which can be found on your share certificate and you will find the detailed instructions how to vote at the back of the notice of the AGM.
- If you are a CREST member, you may submit a CREST message.
- If you need any help with voting online, please contact the Link Asset Services Shareholder Helpline, on 0371 664 0300 or email Link at shareholderenquiries@linkgroup.co.uk. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Link are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales.

Morses Club PLC

Registered Address: Kingston House, Centre 27 Business Park, Woodhead Road, Birstall, Batley, WF17 9TD
www.morsesclub.com

Authorised and regulated by The Financial Conduct Authority.
Registered in England No. 06793980

Questions

Shareholders are able to submit questions ahead of the AGM, which the Company will endeavour to answer via e-mail or on its website. Shareholders wishing to submit questions should e-mail:

investors@morsesclubplc.com

I hope to be able to meet you at the 2021 AGM.

Yours faithfully



Dave Belmont
Company Secretary

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