

13 May 2021

Dear Shareholder

Annual Report and Notice of Annual General Meeting (“AGM”)

I am pleased to enclose the Notice of Meeting for the 2021 AGM of Morses Club PLC on 22 June 2021, and to inform you that we have posted onto our website the Annual Report & Accounts for the year ending 27 February 2021.

The Annual Report is now available online at:

<https://morsesclubplc.com/investors/key-corporate-documents>.

We are aware that you have asked to receive hard copy documents from the Company. The Annual Report is currently being printed and you should receive a hard copy of it by 29 May 2021. However, we thought we should inform you that it is already available from our website in the meantime.

The AGM will take place at 10.30am on Tuesday 22 June 2021. As a result of the Covid-19 pandemic and the government’s current guidance on working from home, shareholders are not permitted to attend the AGM in person. Shareholders can however submit a proxy vote online at www.signalshares.com or through CREST.

Questions/Attendance

Shareholders are able to submit questions ahead of the AGM, which the Company will endeavour to answer via email or on its website. In addition, shareholders will be able to join the AGM virtually, if they wish. Shareholders wishing to submit questions and/or attend the AGM virtually should email the Company at **investors@morsesclubplc.com**.

Recommendation

Your Directors believe that the proposed resolutions are in the best interests of the Company and its shareholders as a whole and unanimously recommend that you vote in favour of each of the proposed resolutions.

Morses Club PLC

Registered Address: Building 1, The Phoenix Centre, 1 Colliers Way, Nottingham, NG8 6AT
www.morsesclubplc.com

Authorised and regulated by The Financial Conduct Authority.
Registered in England No. 06793980

Proxy votes

- You can vote online at www.signalshares.com. To vote online you will need your Investor code which can be found on your share certificate and you will find the detailed instructions on how to vote at the back of the notice of the AGM.
- If you are a CREST member, you may submit a CREST message.
- If you need any help with voting online, please contact the Link Asset Services Shareholder Helpline, on 0371 664 0300 or email Link at shareholderenquiries@linkgroup.co.uk. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Link are open between 09:00 – 17:30, Monday to Friday excluding public holidays in England and Wales.

I hope to be able to meet you in person at the 2022 AGM.

Yours faithfully



Dave Belmont
Company Secretary

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